

**RESBUD SE PRE-VOTING FORM FOR THE EXTRAORDINARY GENERAL MEETING
CONVENED ON 23 MAY 2022**

To vote on the draft resolutions prior to the Extraordinary General Meeting of RESBUD SE (registry code 14617750), taking place 23 May 2022 at 10:00 CEST, the Management Board of RESBUD SE requests that the shareholder send this document on paper with a handwritten signature to Harju maakond, Tallinn, Kesklinna linnaosa, Järvevana tee 9-40, 11314 , Estonia prior to the start of the Extraordinary General Meeting. Please make sure to fill out all the information requested in this form and include any additional documents required to prove your capacity to act in the name of the shareholder.

Shareholder's information

The shareholder's (natural person's) name, the shareholder's (legal person's) title, contacts (phone number and email):

The shareholder's (natural person's) personal code or shareholder's (legal person's) registry code:

The number of shares held:

The name of the shareholder's representative and basis for representation (legal representative or representation by an authorised representative on the basis of a power of attorney):

VOTING:

Please underline the option you choose in the table, "YES" or "NO" or "ABSTAINS".

	Item of the agenda	Draft of the resolution / decision	Shareholder's voting	
			YES	NO
1.	Amendment of the articles of association of the Company and approval of the new version of the articles of association of the Company	<p>1.1. In connection with the bonus issue (Est. <i>fondiemissioon</i>) of the shares of the Company, to amend sections 2.1 and 2.4 of the articles of association of the Company and to approve it in the new wording as follows:</p> <p><i>„2.1. The minimum amount of share capital of the Company is 7.975.000 euros and the maximum amount of share capital is 35.000.000 euros.”</i></p> <p><i>“2.4. The minimum number of the shares of the Company without nominal value is 72.500.000 shares and the maximum number of the shares of the Company without nominal value is 320.000.000 shares.”</i></p> <p>1.2. To approve the new version of the Company's articles of association with the abovementioned amendments.</p> <p>1.3. Point 1 comes into force upon the entry of the new version of the Articles of Association adopted on the basis of these resolution into the Estonian Commercial Register.</p>	YES	NO
			ABSTAINS	

2.	<p>Approving the report of the Company for the period from 1st January 2021 to 30th September 2021</p>	<p>1. Approving the report of the Company for the period from 1st January 2021 to 30th September 2021</p>	YES	NO
			ABSTAINS	
3.	<p>Increasing the share capital of the Company through bonus issue.</p>	<p>3.1 To increase the share capital of the Company through bonus issue by issuing 78 873 421 new shares to the shareholders of the Company, thus the number of shares of the Company increases from 236 620 263 to 315 493 684. The share capital of the Company is increased from EUR 26 028 229 to EUR 34 704 306.</p> <p>3.2 To increase the share capital of the Company through bonus issue at the expense of the premium in the amount of EUR 8.676.077 form total amount of 10 111 694, on the basis of the balance sheet as at 30.09.2021. The record date of the bonus issue shall be on 27 May 2022 17:00 CET.</p> <p>3.3 By means of the bonus issue the share of the Shareholder in the share capital of the Company will increase in proportion to the share in the share capital as at the date of establishing the right to participate in the bonus issue. Therefore as a result of the bonus issue every shareholder of the Company shall</p>		

receive 1 (one) new share for each 3 (three) shares owned by the shareholder of the Company. The new shares do not involve any differences in the rights of the shareholders. The number of shareholders will not increase upon increase of share capital.

3.4 The authorization and obligation of the Management Board of the Company to take all legal and factual actions related to the issue of bonus shares, including in particular:

3.4.1 authorize the Management Board to set a record day for obtaining the rights to receive new series shares by Shareholders who hold the Company's shares listed on the Warsaw Stock Exchange.

3.4.2 authorize the Management Board to register the shares issued under the bonus issue with the National Depository for Securities (KDPW) and with the NASDAQ CSD (home deposit) kept for the benefit of the Company.

3.4.3 authorize the Management Board to perform all actions necessary to admit the shares issued under the bonus issue to trading on the regulated market and to dematerialize these shares.

/Date/ Shareholder (or any other person entitled to vote on behalf of the shareholder), the name, signature, legal person seal)

Appendices:

- current extract from commercial registry

- power of attorney or other proof of right of representation